UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

THE GOVERNMENT DEVELOPMENT BANK FOR PUERTO RICO.

PROMESA

Applicant.

Title VI

Case No. 18-1561 (LTS)

Re: ECF No. 209

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

Case No. 17 BK 3283 (LTS)

(Jointly Administered)

Re: ECF No. 4104

INFORMATIVE MOTION REGARDING ATTENDANCE <u>AT THE NOVEMBER 6, 2018 HEARING</u>

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>") and the Government Development Bank for Puerto Rico ("<u>GDB</u>") through their undersigned counsel, hereby state and pray as follows.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. The undersigned, appearing in these proceedings on behalf of AAFAF and GDB,

hereby respectfully submit this informative motion in response to the Court's order entered on

October 26, 2018 [Case No. 17-3283, ECF No. 4104; Case No. 18-01561, ECF No. 209]

regarding the November 6, 2018 hearing.

2. Luis C. Marini-Biaggi of Marini Pietrantoni Muñiz LLC, on behalf of AAFAF,

will appear in the San Juan courtroom and seeks to be heard in connection with the following:

Siemens Transportation Partnership Puerto Rico, S.E.'s Supplemental Objection (i)

to Proposed Qualifying Modification [Case No. 18-1561, ECF No. 192].

3. Carolina Velaz-Rivero of Marini Pietrantoni Muñiz LLC, on behalf of AAFAF,

will appear in the San Juan courtroom but does not seek to be heard.

4. Oreste R. Ramos and María D. Trelles Hernández of Pietrantoni Méndez &

Alvarez and Giselle López Soler, on behalf of GDB, will appear in the San Juan courtroom and

seek to be heard in connection with the following:

(i) Siemens Transportation Partnership Puerto Rico, S.E.'s Supplemental Objection to

Proposed Qualifying Modification [Case No. 18-1561, ECF No. 192].

5. María E. Martínez Casado of Pietrantoni Méndez & Alvarez, on behalf of GDB,

will appear in person in the San Juan courtroom, but does not seek to be heard.

Dated: November 1, 2018

San Juan, Puerto Rico

/s/ Luis C. Marini-Biaggi

Luis C. Marini-Biaggi

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